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Niagara LaSalle Corporation announces the acquisition of Diameters Corporation

February 10, 2011

Niagara LaSalle Corporation, Hammond, IN, is pleased to announce the purchase of Diameters Corporation, Franklin Park, IL and Diameters South, South Chicago, Heights, IL.

Diameters Corporation is a cold finished producer specializing in turned and polished and precision ground steel bars and tubes.

Niagara LaSalle Corporation is the largest independent producer of cold finished steel bar products in North America, offering the widest range of products in the industry, including world recognized proprietary products; STRESSPROOF[®], Fatigue Proof[®], e.t.d 150[®] and Custom Cut[®].

We are excited to unite the professional talents and quality reputations of Diameters Corporation and their long standing recognition in the industry as quality producers of cold finished steel bar products, with that of Niagara LaSalle Corporation. The combination will create new opportunities for employees, customers and the stakeholders of all three organizations.

Our team is experienced, dedicated and committed to the business of supplying cold finished steel bars that exceed your expectations. We look forward to offering an even wider range of products and services to our customers with the highest level of quality.

Your representative from the organization will be contacting you shortly to review in more detail our plans moving forward.

Thank you in advance for you continued support.

Sincerely,

A handwritten signature in black ink that reads "Frank Archer".

Frank Archer
President
Niagara LaSalle Corp

A handwritten signature in black ink that reads "Michael J. Maloney".

Michael J. Maloney
President
Diameters Corporation